



CENTRL’s AI-powered Reporting puts teams in control of executive reporting with powerful generative AI workflows for faster and accurate reporting. Instead of spending hours and days producing reports for internal committees and external clients, diligence teams can now generate these reports in minutes using out-of-the-box templates or custom instructions and style guide enabling better decisions..

Key Benefits

Actionable Insights

CENTRL transforms your proprietary due diligence data into a single, strategic source of truth. By centralizing information across managers, assessments, and documents, firms can quickly uncover insights that directly support critical investment decisions.

Trend and Anomaly Detection

Advanced AI-powered analysis surfaces emerging trends and highlights anomalies across data sets. This gives firms early visibility into risks and opportunities, strengthening oversight and risk management.

Board-Ready and Client Outputs

With automated executive summaries and polished reports, teams can deliver presentation-ready materials for investment committees, external clients, and portfolio reviews without the time-consuming manual work.

Enhanced Decision-Making

By equipping investment, risk, and compliance teams with consistent and contextual insights, CENTRL ensures that decisions are better informed, more collaborative, and fully aligned with firm objectives.

Key Features

AI-Powered Features	What It Delivers
Generative Report Builder	A new step-by-step generative builder gives teams full control over the reporting process. Create tailored executive reports that highlight the exact insights you need, section by section.
Customizable Report Types	Define sections and guide the AI Assistant on which data to collect how to summarize it. Reports align with your firm’s standards and priorities
Data Selection Flexibility	Pull and combine information from multiple managers, assessments, files, or even ad hoc uploads like meeting notes, creating richer, more comprehensive reports.
Out-of-the-Box Templates	Start fast with prebuilt templates that can be run immediately or customized to your firm’s needs, delivering value on day one.